

Lakshmi Machine Works Limited

Regd. Office: Perianaickenpalayam, Coimbatore-641020

Unaudited Financial Results for the period ended 30th September 2012

Rs. In Lakhs

Sl. No.	Particulars	Quarter Ended					
		30.09.2012			30.09.2011		
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
1	a) Net Sales / Income from Operations (Net of Excise Duty)	45879.03	42406.27	56140.57	88285.30	106354.47	207249.20
	b) Other Operating Income	1082.33	892.54	1018.30	1974.87	1718.68	4096.05
	Total Income from operations (net)	46961.36	43298.81	57158.87	90260.17	108073.15	211345.25
2	Expenses						
	a. Cost of Material Consumed	29237.91	28183.74	35278.39	57421.65	67920.53	130510.96
	b. Purchase of Stock-in-trade	0	0	0	0	0	0
	c. Changes in inventories of finished goods, work-in-progress and stock -in-trade	(544.42)	(2476.33)	(518.64)	(3020.75)	(2392.85)	581.88
	d. Employee benefits expense	4099.35	4407.02	4801.55	8506.37	9155.56	17350.24
	e. Depreciation and Amortisation expense	2833.38	2744.20	2801.02	5577.58	5281.96	11395.29
	f. Other Expenses	8088.59	7877.20	9665.50	15965.79	18538.49	37117.52
	Total Expenses	43714.81	40735.83	52027.82	84450.64	98503.69	196955.89
3	Profit from Operations before other income, finance costs and exceptional items	3246.55	2562.98	5131.05	5809.53	9569.46	14389.36
4	Other Income	1210.11	1948.62	2119.34	3158.73	3776.67	8450.77
5	Profit from ordinary activities before finance costs and exceptional items	4456.66	4511.60	7250.39	8968.26	13346.13	22840.13
6	Finance Costs	17.20	11.30	26.53	28.50	58.04	500.73
7	Profit from ordinary activities after finance costs but before exceptional items	4439.46	4500.30	7223.86	8939.76	13288.09	22339.40
8	Exceptional Items - Pre acquisition profits	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit from Ordinary Activities before tax	4439.46	4500.30	7223.86	8939.76	13288.09	22339.40
10	Tax Expense	1375.00	1400.00	2300.00	2775.00	4250.00	8637.64
11	Net Profit from Ordinary Activities after tax	3064.46	3100.30	4923.86	6164.76	9038.09	13701.76
12	Extraordinary items (Net of Tax expense)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit for the period	3064.46	3100.30	4923.86	6164.76	9038.09	13701.76
14	Paid-up Equity Share Capital (Face Value Rs. 10/- each)	1126.65	1126.65	1126.65	1126.65	1126.65	1126.65
15	Reserves Excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	88,724.05
16	Earnings Per Share (before extraordinary items)(of Rs. 10 each)						
	(a) Basic	27.20	27.52	43.70	54.72	80.22	121.62
	(b) Diluted	27.20	27.52	43.70	54.72	80.22	121.62
17	Earnings Per Share (after extraordinary items)(of Rs. 10 each)						
	(a) Basic	27.20	27.52	43.70	54.72	80.22	121.62
	(b) Diluted	27.20	27.52	43.70	54.72	80.22	121.62

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SR. NO.	Particulars	Quarter Ended			Half year Ended		Year Ended
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.03.2012
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A	PARTICULARS OF SHAREHOLDING						
1	Public Share Holding						
	- Number of Shares	8073760	8073760	8073760	8073760	8073760	8073760
	- Percentage of Shareholding	71.66%	71.66%	71.66%	71.66%	71.66%	71.66%
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shareholding (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of total share capital of the Company)	-	-	-	-	-	-
	b) Non - Encumbered						
	- Number of Shares	3192744	3192744	3192744	3192744	3192744	3192744
	- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	- Percentage of Shares (as a % of total share capital of the Company)	28.34%	28.34%	28.34%	28.34%	28.34%	28.34%

PARTICULARS		3 months ended 30.09.2012
B	INVESTOR COMPLAINTS	
1	Pending at the beginning of the quarter	NIL
2	Received during the quarter	3
3	Disposed of during the quarter	3
4	Remaining unresolved at the end of the quarter	NIL

Notes:

- The above results were reviewed by the Audit Committee and approved by the Board of directors at their meeting held on 15th October, 2012. Statutory Auditors have carried out limited review of the above results.
- Figures for the previous year /quarter have been regrouped /rearranged wherever necessary

Coimbatore

15th October, 2012

For Lakshmi Machine Works Limited

Sanjay Jayavarthavelu
Sanjay Jayavarthavelu
Managing Director

Lakshmi Machine Works Limited

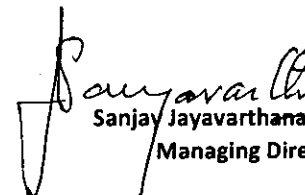
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Segment Wise Revenue, Result and Capital employed for the period ended 30th September, 2012

Sl. No.	Particulars	Rs. In Lakhs					
		Quarter Ended			Half year Ended		Year Ended
		30.09.2012 (Unaudited)	30.06.2012 (Unaudited)	30.09.2011 (Unaudited)	30.09.2012 (Unaudited)	30.09.2011 (Unaudited)	31.03.2012 (Audited)
1	Segment Revenue						
	a)Textile Machinery Division	40709.14	36875.15	49507.15	77584.28	93321.54	181794.80
	b) Machine Tool and Foundry Divisions	5933.13	6807.71	8775.26	12740.84	16309.72	32742.77
	c) Advanced Technology Centre (Aerospace & precision parts)	64.97	73.62	51.09	138.59	63.92	145.05
	Total	46707.24	43756.48	58333.50	90463.71	109695.18	214682.62
	Less : Inter-segment revenue	128.82	119.97	194.85	248.79	441.70	1134.14
	Net Sales/Income from Operations	46578.42	43636.51	58138.65	90214.92	109253.48	213548.48
2	Segment Results (Profit before Interest & tax)						
	a)Textile Machinery Division	3338.06	2873.19	5496.42	6211.25	9729.30	16083.43
	b) Machine Tool and Foundry Divisions	476.97	502.16	1236.12	979.13	2166.84	2820.61
	c) Advanced Technology Centre (Aerospace & Precision Parts)	(733.62)	(334.53)	(410.66)	(1068.16)	(793.87)	(1306.00)
	Total	3081.41	3040.82	6321.88	6122.22	11102.27	17598.04
	Add : Other un-allocable income net of Unallocable expenditure	1358.05	1459.48	901.98	2817.54	2185.82	4741.36
	Total Profit Before Tax	4439.46	4500.30	7223.86	8939.76	13288.09	22339.40
3	Capital Employed (Segment Assets-Segment Liabilities)						
	a)Textile Machinery Division	75358.06	73112.99	66271.03	75358.06	66271.03	72711.55
	b) Machine Tool and Foundry Divisions	12483.62	11046.66	8960.45	12483.62	8960.45	9505.28
	c) Advanced Technology Centre (Aerospace & Precision Parts)	731.17	1282.97	1972.73	731.17	1972.73	1640.01
	d) Unallocated	7442.60	7508.40	14529.54	7442.60	14529.54	5993.86
	TOTAL	96015.45	92951.02	91733.75	96015.45	91733.75	89850.70

For Lakshmi Machine Works Limited

Coimbatore
15th October, 2012


Sanjay Jayavarthanavelu
Managing Director

Lakshmi Machine Works Limited

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Statement of assets and liabilities as on 30th September, 2012

		Rs. In Lakhs	
S.No.	Particulars	30.09.2012	30.09.2011
A	EQUITY AND LIABILITIES		
	1. Shareholders' funds		
	a. Share Capital	1126.65	1126.65
	b. Reserves and Surplus	94888.80	90607.10
	Sub-Total - Shareholders' funds	96015.45	91733.75
	2. Non-Current Liabilities		
	a. Deferred Tax Liabilities (Net)	1811.06	2410.00
	b. Other Long Term liabilities	28334.94	38035.65
	Sub-Total - Non-Current Liabilities	30146.00	40445.65
	3. Current Liabilities		
	a. Trade payables	31403.69	29817.22
	b. Other current liabilities	25498.69	30175.10
	c. Short Term provisions	508.58	1015.88
	Sub-Total - Current Liabilities	57410.96	61008.20
	TOTAL - EQUITY AND LIABILITIES	183572.41	193187.60
B	ASSETS		
	1. Non-Current Assets		
	a. Fixed Assets	47006.87	45565.64
	b. Non-Current investments	16480.70	15407.30
	c. Long Term Loans and Advances	10833.43	15287.06
	Sub-Total- Non Current Assets	74321.00	76260.00
	2. Current Assets		
	a. Inventories	22458.93	29037.63
	b. Trade receivables	11124.74	11762.91
	c. Cash and Cash equivalents	67769.60	64264.32
	d. Short Term Loans and Advances	4168.96	6951.12
	e. Other Current assets	3729.18	4911.62
	Sub-Total- Current Assets	109251.41	116927.60
	TOTAL - ASSETS	183572.41	193187.60